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in Possession

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION

- - - - - x  
In re: : Chapter 11  
:  
CIRCUIT CITY STORES, INC., : Case No. 08-35653  
et al., :  
:  
Debtors. : Jointly Administered  
- - - - - x

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
MARCH 8, 2010 AT 11:00 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on March 8, 2010 beginning at 11:00 a.m. Eastern.

**I. RESOLVED/WITHDRAWN MATTERS**

1. Motion of Southpeak Interactive, LLC for Payment of Administrative Expense Claim and Notice of Hearing (Docket No. 2758)

Related  
Documents:

- a. Notice of Proposed Settlement Agreement and Stipulation by and Among the Debtors and SouthPeak Interactive, LLC Resolving the Debtors' Twenty-Third Omnibus Objection, the Debtors' Thirty-Fourth Omnibus Objection, and the Debtors' Thirty-Fifth Omnibus Objection Relating to the Claims of SouthPeak Interactive, LLC (Docket No. 6605)

Objection

Deadline: April 7, 2009 at 4:00 p.m., extended for the Debtors until March 5, 2010

Objections/  
Responses

Filed: None at the time of filing this agenda

Status: This matter has been resolved. A proposed settlement agreement and notice of settlement have been filed at Docket No. 6605. The deadline for filing objections to the proposed agreement was March 1, 2010 at 5:00 p.m.

2. Motion of Debtors for Order Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 2002, 3003(c)(3), and 9007 to Deem Publication Notice of General Bar Date Sufficient as to Certain Parties (Docket No. 6455)

Related  
Document:

- a. Withdrawal of Motion of Debtors for Order Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 2002, 3003(c)(3), and 9007 to Deem Publication Notice of General Bar Date Sufficient as to

Certain Parties (Docket No. 6683)

Objection

Deadline: February 17, 2010 at 4:00 p.m., extended until February 22, 2010 for certain states.

Objections/  
Responses

Filed: Informal Objection of Certain States

Status: This matter has been withdrawn without prejudice.

**II. CONTINUED/ADJOURNED MATTERS**

3. Motion of Sony Pictures Home Entertainment Inc. for Entry of Order Allowing Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b)(1)(A), 503(b)(9) and 507(a)(2) (Docket No. 2294)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2295)
- b. Amendment to Motion of Sony Pictures Home Entertainment Inc. for Entry of an Order Allowing Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b)(1)(A), 503(b)(9) and 507(a)(2) (Docket No. 3853)

Objection

Deadline: April 20, 2009 at 4:00 p.m., extended for the Debtors until March 18, 2010

Objections/  
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to March 25, 2010 at 2:30 p.m.

4. Debtors' Motion for Entry of Order Pursuant to Bankruptcy Code Sections 105(a), 362(d)(1), and 365(a), and Bankruptcy Rules 4001 and 6006, and Local Bankruptcy Rule 4001 (I) Authorizing Rejection of Surety Bonds, (II) Modifying the Automatic Stay for the Limited Purpose of Allowing Safeco Insurance Company of America to Commence Cancellation of Surety Bonds, (III) Establishing Surety Bond Claim Deadline, and (IV) Granting Related Relief (Docket No. 5114)

Objection

Deadline: October 7, 2009 at 4:00 p.m., extended for Safeco Insurance Company until October 28, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Response of United States Customs and Border Protection to Debtors' Motion (Docket No. 5386)
- b. Safeco Insurance Company of America's Objection to Debtors' Motion (Docket No. 5390)

Status: This matter has been adjourned to March 25, 2010 at 2:30 p.m.

5. Madcow International Group Limited's Memorandum of Points and Authorities in Support of Motion for Entry of an Order Granting Allowance and Compelling Payment of Administrative Expense Claim (Docket No. 5196)

Related

Documents:

- a. Notice of Motion and Hearing for Motion for Entry of an Order Granting Allowance and Compelling Payment of Administrative Expense Claim, by Mad Cow International Group Limited (Docket No. 5197)

Objection

Deadline: October 27, 2009 at 4:00 p.m., extended for the Debtors until March 11, 2010 at 4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to March  
18, 2010 at 10:00 a.m.

6. Madcow International Group Limited's Motion for Allowance of Payment of 503(b)(9) Administrative Expense Claim (Docket No. 6039)

Objection

Deadline: January 7, 2010 at 4:00 p.m., extended  
for the Debtors until March 11, 2010 at  
4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to March  
18, 2010 at 10:00 a.m.

**III. UNCONTESTED MATTERS**

7. Debtors' Motion for Order Pursuant to Bankruptcy Rule 9019 Approving Settlement Agreement by and Among the Debtors, Capital Contractors, Inc., Industriaplex, Inc., and Vernon Daniel McCulty (Docket No. 6591)

Objection

Deadline: March 5, 2010 at 4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing is agenda

Status: This matter is going forward.

8. Motion to Seal Exhibit to Debtors' Motion for Order Pursuant to Bankruptcy Rule 9019 Approving Settlement Agreement by and Among the Debtors, Capital Contractors, Inc., Industriaplex, Inc., and Vernon Daniel McCulty (Docket No. 6592)

Objection

Deadline: March 5, 2010 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter going forward.

9. Debtors' Motion for Order Shortening Notice Period and Limiting Notice of Debtors' Motion for Order under Bankruptcy Code Sections 105(a) and 363 Authorizing Debtors to Retain and Employ Alfred H. Siegel of Crowe Horwath LLP as Chief Restructuring Officer to the Debtors (Docket No. 6678)

Related

Documents:

- a. Debtors' Motion for Order under Bankruptcy Code Sections 105(a) and 363 Authorizing Debtors to Retain and Employ Alfred H. Siegel of Crowe Horwath LLP as Chief Restructuring Officer to the Debtors (Docket No. 6677)
- b. Motion for an Expedited Hearing (Docket No. 6679)
- c. Order Granting Motion to Expedite Hearing (Docket No. 6687)

Objection

Deadline: March 8, 2010 at 11:00 a.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

10. Debtors' Motion for Order under Bankruptcy Code Sections 105(a) and 363 Authorizing Debtors to Retain and Employ Alfred H. Siegel of Crowe Horwath LLP as Chief Restructuring Officer to the Debtors (Docket No. 6677)

Related  
Documents:

- a. Debtors' Motion for Order Shortening Notice Period and Limiting Notice of Debtors' Motion for Order under Bankruptcy Code Sections 105(a) and 363 Authorizing Debtors to Retain and Employ Alfred H. Siegel of Crowe Horwath LLP as Chief Restructuring Officer to the Debtors (Docket No. 6678)
- b. Motion for an Expedited Hearing (Docket No. 6679)
- c. Order Granting Motion to Expedite Hearing (Docket No. 6687)

Objection

Deadline: March 8, 2010 at 11:00 a.m.

Objections/  
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

- 11. Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive and Retention Pay (Docket No. 2008)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 2011)
- b. Order Granting Motion to File Documents Under Seal (Docket No. 2395)
- c. Order Under Bankruptcy Code Sections 105, 363(b) and 503(c)(3) Approving a Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive Pay to Plan Participants (Docket No. 2757)

Objection

Deadline: February 23, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Letter Objection of Barbara Gillis (Docket No. 2254)
- b. Informal Objection by the Committee
- c. United States Trustee's Objection to the Debtors' Motion for an Order Approving the Wind Down Incentive and Retention Plan and Authorizing Payment of Wind Down Incentive and Retention Pay (Docket No. 2287)

Status: The Court has entered an order partially approving the relief requested by the Motion. The remainder of this matter has been fully resolved. This matter is going forward on a consensual basis with respect to James Marcum and the Debtors intend to present a consensual form of order for the Court's consideration.

#### **IV. CONTESTED MATTERS - GOING FORWARD**

- 12. Debtors' Objection to Claim of Panasonic Corporation of North America (Claim No. 1254) (Docket No. 4630)

Related  
Documents:

- a. Motion To Seal Exhibit (Docket No. 5669)

Objection

Deadline: September 25, 2009 at 4:00 p.m.,  
extended until November 13, 2009 at 4:00  
p.m. for Panasonic Corporation

Objections/  
Responses  
Filed:



- a. Response to Debtors' Objection to Claim of Panasonic Corporation of North America (Claim No. 1254) (Docket No. 5662)
- b. Debtors' Reply in Support of Objection to Claim of Panasonic Corporation of America (Docket No. 6113)

Status: This matter is going forward.

13. Motion of Ryan, Inc. f/k/a Ryan & Company, Inc. to Compel Debtor to Assume Executory Contract (Docket No. 5648)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 5651)

Objection

Deadline: November 30, 2009 at 11:59 p.m.,  
extended for the Debtors until March 5, 2010.

Objections/  
Responses  
Filed:

- a. Debtors' Objection to Motion of Ryan, Inc. f/k/a Ryan & Company to Compel Debtor to Assume Executory Contract (Docket No. 6695)

Status: This matter is going forward.

14. Debtors' Eighth Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Executory Contracts (Docket No. 6416)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 6417)

- b. Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Executory Contracts (Docket No. 6686)

Objection

Deadline: February 8, 2010 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Response of Ryan, Inc. f/k/a Ryan & Company, Inc. to Debtors' Eighth Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Executory Contracts (Docket No. 6506)

Status: This matter went forward on February 11, 2010 with respect to all counterparties other than Ryan, Inc. This matter is going forward solely with respect to Ryan, Inc.

#### **V. CONFIRMATION MATTERS**

- 15. Motion for Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20)

Related

Documents:

- a. Interim Order Under 11 U.S.C. 105, 362 And 541 And Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, And Sell-Down Procedures For Trading In Equity Securities And Claims Against The Debtors Estates And Setting Hearing (Docket No. 135)

Objection

Deadline: November 22, 2008 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Informal Response of the Securities Exchange Commission
- b. Informal Response of the Official Committee of Unsecured Creditors

Status: This matter adjourned to April 6, 2010  
at 10:00 a.m.

16. First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5124)

Related  
Documents:

- a. Notice of (1) Approval of Disclosure Statement; (2) Hearing on Confirmation of Plan; (3) Deadline and Procedures for Filing Objections to Confirmation of Plan; (4) Treatment of Certain Unliquidated or Disputed Claims for Notice, Voting and Distribution Purposes; (5) Deadline and Procedures for Temporary Allowance of Certain Claims for Voting Purposes; (6) Record Date; (7) Voting Deadline for Receipt of Ballots; and (8) Proposed Release, Injunction and Exculpation in the Plan (Docket No. 5121)
- b. Notice of Filing Plan Exhibits (Docket No. 5548)
- c. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 5799)
- d. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6096)
- e. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6317)

- f. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6443)
- g. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6640)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Treasurer of Douglas County Colorado's Objections to Confirmation of the August 24, 2009 Joint Plan of Liquidation (Docket Nos. 5145, 5163, and 5684)
- b. Texas Comptroller's Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket Nos. 5168 and 5221)
- c. Objections to the "Plan" for Claim 13082, by Bruce Senator (Docket No. 5331)
- d. Prince George's County, Maryland Objection to Debtor's First Amended Joint Plan of Liquidation (Docket Nos. 5526, 5589 and 5637)
- e. Charles County, Maryland Objection to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5527, 5590 and 5638)
- f. Objection of the State of Connecticut, Department of Revenue Services to the Debtors' Joint First Amended Plan of Reorganization (Docket Nos. 5596 and 5708)
- g. The Florida Tax Collectors for the Counties of Palm Beach, Hernando, Highlands, Lee, Indian River, Bay, Okaloosa, Brevard, Polk, Manatee, Orange, Marion, Pinnellas and Osceola Counties Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket Nos. 5603 and 5624)
- h. Commonwealth of Virginia Department of Taxation's

Objection to Confirmation (Docket No. 5609)

- i. Maricopa County Treasurer's Objection to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5627 and 5728)
- j. Objection of Certain Texas Taxing Authorities to Confirmation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims' First Amended Joint Plan of Liquidation Dated September 24, 2009 (Docket Nos. 5631 and 5694)
- k. Objection of Lewisville Independent School District to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5644 and 5711)
- l. Objection of Nancy and Charles Booth Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5645 and 5701)
- m. Objection of Ryan, Inc. f/k/a Ryan & Company, Inc. to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5647)
- n. Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket Nos. 5652 and 5730)
- o. Objection by Eastman Kodak Company to Confirmation of the First Amended Joint Plan of Liquidation of

Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5655)

- p. Objection by Commissioner of Massachusetts Department of Revenue to Confirmation of First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5657 and 5743)
- q. Objection of Envision Peripherals, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket Nos. 5659 and 5732)
- r. Objection to Confirmation of Chapter 11 Plan by United States Customs and Border Protection (Docket No. 5661)
- s. Objection of the United States of America, Internal Revenue, to Confirmation of First Amended Joint Plan of Liquidation of Circuit city Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5664 and 5725)
- t. Pima County's Objection to the First Amended Plan Of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors In Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5665)
- u. Objection of Paramount Home Entertainment Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5667 and 5737)
- v. Objection of Monterey County, Placer County, Riverside County and San Bernardino County, California, Collectively The California Taxing

Authorities to Confirmation of Circuit City Stores and Its Affiliated Debtors Et Al In Its First Amended Joint Plan of Liquidation (Docket Nos. 5671 and 5741)

- w. Travis County Texas Objection to Confirmation (Docket No. 5672)
- x. Limited Objection of THQ, Inc. to First Amended Joint Plan of Liquidation (Docket No. 5677)
- y. Objection of DeSoto County, Mississippi to the Debtors' Joint First Amended Plan of Liquidation (Docket No. 5679)
- z. Samsung America Electronics, Inc.'s Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5681 and 5826)
- aa. Limited Objection of Henrico County, Virginia to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5682 and 5838)
- bb. Joinder of Apex Digital, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5683)
- cc. Florida Tax Collector for Miami-Dade County Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5685 and 5868)
- dd. Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation, by Vincent E. Rhynes (Docket No. 5686)
- ee. DIRECTV, Inc.'s Limited Objection to Confirmation of the Debtors' Plan (Docket Nos. 5689 and 5789)
- ff. Joinder Of Olympus Corporation And Olympus Imaging America Inc. In Objections Of LG Electronics USA Inc., Eastman Kodak Company And Samsung America Electronics, Inc. Objection To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation

(Docket No. 5690)

- gg. Texas Ad Valorem Tax Claimants (Tax Appraisal District of Bell County, County of Brazos, County of Comal, County of Denton, Longview ISD, City of Waco, Waco Independent School District, Midland Central Appraisal District, Taylor Central Appraisal District, County of Williamson) Objection To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5691)
- hh. Response and Objection of Bethesda Softworks LLC to the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket Nos. 5692 and 5901)
- ii. Objection of Village of Mount Pleasant, Racine, Wisconsin to Discharge (Docket No. 5702)
- jj. Local Texas Tax Authorities (Bexar County, Cameron County, Cedar Hill, Cypress Fairbanks ISD, Dallas County, Deer Park ISD, El Paso, Fort Bend County, Frisco, Galveston County, Grayson County, Gregg County, Harris County, Irving ISD, Jefferson County, Judson ISD, Katy ISD, McAllen, McAllen ISD, McLennan County, Montgomery County, Nueces County, Rockwall CAD, Rockwall County, Round Rock ISD, Smith County, South Texas College, South Texas ISD, Sugarland, Tarrant County, and Tom Green CAD) and City of Memphis Objection to Confirmation of Plan (Docket No. 5707)
- kk. Objection of Lee County, Mississippi Tax Collector to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5712)
- ll. Limited Objection Of Safeco Insurance Company Of America To Confirmation Of The First Amended Joint Plan (Docket Nos. 5714 and 5946)
- mm. Joinder Of Mitsubishi Digital Electronics America, Inc. to Objections of Samsung America Electronics,



Inc., LG Electronics USA, Inc. And Eastman Kodak Company to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket No. 5716)

- nn. Joinder of Vonage Marketing Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket Nos. 571 and, 5782)
- oo. Joinder of Nyko Technologies, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket Nos. 5720 and 5786)
- pp. Joinder of Slam Brands, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors Chapter 11 Plan of Liquidation (Docket No. 5726)
- qq. Joinder of Take-Two Interactive Software, Inc. In Objections of LG Electronics USA Inc., Eastman Kodak Company and Samsung America Electronics, Inc. to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5727)
- rr. Joinder of Stillwater Designs and Audio, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket Nos. 572 and, 5787)
- ss. Objection of Schimenti Construction Company, LLC to First Amended Joint Plan of Liquidation (Docket Nos. 5731 and 5835)
- tt. Chatham County, Georgia Tax Commissioner's Objections to Confirmation to the Debtor's First Joint Amended Plan of Reorganization (Docket No. 5736)
- uu. Joinder of Paramount Home Entertainment Inc. to Objections to Confirmation of Debtors' Chapter 11 Plan of LG Electronics USA, Inc.; Eastman Kodak Company; Envision Peripherals; and THQ, Inc. (Docket No. 5738)

- vv. Joinder of SouthPeak Interactive, LLC to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket Nos. 5739 and 5784)
- ww. Joinder of Cokem International, Inc. to Objections of LG Electronics USA, Inc. and Paramount Home Entertainment Inc. to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5740)
- xx. Marlon Mondragon's Objection to Confirmation of Plan (Docket No. 5745)
- yy. Objection of BISSELL Homecare, Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5746)
- zz. FM Facility Maintenance Inc., f/k/a IPT, LLC Objection to Confirmation of Plan (Docket Nos. 5747 and 5836)
- aaa. Limited Objection of Alliance Entertainment Corporation, Source Interlink Media, LLC to Confirmation of Plan (Docket No. 5750)
- bbb. Twentieth Century Fox Home Entertainment, LLC and TeleDynamics LLP Joinder to Objections to Confirmation of Debtors' First Amended Plan of Liquidation (Docket No. 5756)
- ccc. Joinder of Toshiba America Consumer Products, L.L.C., Toshiba America Information Systems, Inc. to Objections of Paramount Home Entertainment, Inc. and Samsung America Electronics, Inc. (Docket No. 5758)
- ddd. Joinder of Warner Home Video, a Division of Warner Bros. Home Entertainment Inc., to Objections to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee

of Creditors Holding General Unsecured Claims  
(Docket No. 5759)

eee. Joinder of Paramount Home Entertainment Inc. to  
Objections to Confirmation of Debtors' Chapter 11  
Plan of Samsung America Electronics, Inc., BISSELL  
Homecare, Inc., and FM Facility Maintenance Inc.  
(Docket No. 5816)

fff. Objection of Lexmark International, Inc. to  
Confirmation of Debtors' First Amended Joint Plan  
of Liquidation (Docket Nos. 5876 and 5877)

ggg. Objection of the Macerich Company, RREEF  
Management Company, Cousins Properties  
Incorporated, Watt Management Company, The  
Prudential Insurance Company of America, Portland  
Investment Company, Foursquare Properties Inc.,  
and KNP to the Plan of Liquidation for Circuit  
City Stores, Inc. and Its Affiliated Debtors and  
Debtors in Possession and Its Official Committee  
of Creditors Holding General Unsecured Claims  
(Docket No. 5941)

hhh. Texas Comptrollers' Amended Objection to  
Confirmation of First Amended Joint Plan of  
Reorganization (Docket No. 6662)

Status: This matter has been adjourned to April  
6, 2010 at 10:00 a.m.

17. Motion of Pioneer Electronics Under Fed. R. Bankr. P.  
3020(a) for Order Requiring Confirmation Deposit  
(Docket No. 5461)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 5463)
- b. Samsung Electronics America, Inc.'s Motion Under  
Fed. R. Bankr. P. 3020(a) for Order Requiring  
Confirmation Deposit and Joinder to Motion of  
Pioneer Electronics for Same (Docket No. 5614)

- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder of Paramount Home Entertainment Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder of Bethesda Softworks LLC to Motions of Pioneer Electronics And Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Amended Notice of Hearing (Docket No. 5703)
- g. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- h. Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure, or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5742)
- i. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- j. Second Amended Notice of Hearing (Docket No. 5987)

Objection

Deadline: November 16, 2009 at 4:00 p.m., extended for the Debtors until March 30, 2010

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 6, 2010 at 10:00 a.m.

18. Samsung Electronics America, Inc.'s Motion under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)

Related

Documents:

- a. Motion for an Expedited Hearing (Docket No. 5615)
- b. Notice of Motion and Hearing (Docket No. 5616)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder of Paramount Home Entertainment Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder of Bethesda Softworks LLC to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- g. Joinder of BISSELL Homecare, Inc. to Motions of

Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)

- h. Amended Notice of Motion and Hearing (Docket No. 5757)
- i. Second Amended Notice of Motion and Hearing (Docket No. 6001)
- j. Third Amended Notice of Motion and Hearing (Docket No. 6101)

Objection

Deadline: November 19, 2009 at 4:00 p.m., extended for the Debtors until March 30, 2010

Objections/  
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 6, 2010 at 10:00 a.m.

**VI. OMNIBUS CLAIM OBJECTIONS - RESOLVED MATTERS**

- 19. Notice of Hearing on the Merits of (I) the Motion of Southpeak Interactive, LLC for Payment of Administrative Expense Claim; and (II) Debtors' Twenty-Third, Thirty-Fourth and Thirty-Fifth Omnibus Objections to Claims Filed by Southpeak Interactive, LLC and Responses Thereto (Docket No. 6565)

Related

Documents:

- a. Motion of Southpeak Interactive, LLC for Payment of Administrative Expense Claim and Notice of Hearing (Docket No. 2758)
- b. Debtors' Twenty-Third Omnibus Objection to Claims (Modification of Certain Duplicate 503(b)(9) Claims) (Docket No. 3711)

- c. Debtors' Thirty-Fourth Omnibus Objection to Claims (Modification of Certain Duplicate 503(b)(9) Claims) (Docket No. 4598)
- d. Debtors' Thirty-Fifth Omnibus Objection to Claims (Disallowance of (I) Certain Amended Claims; and (II) Certain Duplicate Claims) (Docket No. 4599)
- e. Notice of Proposed Settlement Agreement and Stipulation by and Among the Debtors and SouthPeak Interactive, LLC Resolving the Debtors' Twenty-Third Omnibus Objection, the Debtors' Thirty-Fourth Omnibus Objection, and the Debtors' Thirty-Fifth Omnibus Objection Relating to the Claims of SouthPeak Interactive, LLC (Docket No. 6605)

Objection

Deadline: March 1, 2010 at 5:00 p.m.

Objections/  
Responses

Filed: None

Status: This matter has been resolved. A proposed settlement agreement and notice of settlement have been filed at Docket No. 6605. The deadline for filing objections to the proposed agreement was March 1, 2010 at 5:00 p.m.

**VII. OMNIBUS CLAIM OBJECTIONS - CONTINUED MATTERS**

- 20. Debtors' Fourth Omnibus Objection to Certain Duplicative Claims (Docket No. 3096)

Related

Documents:

- a. Order on Debtors' Fourth Omnibus Objection to Certain Duplicative Claims (Docket No. 3494)

Objection

Deadline: May 20, 2009 at 4:00 p.m.

Objections/

Responses  
Filed:

- a. Bethesda Softworks LLC Informal Response to Debtors' Fourth Omnibus Objection to Certain Duplicative Claims

Status: An order has been entered partially sustaining the objection. A status hearing was held on February 24, 2010 with respect to Bethesda Softworks LLC. This matter is scheduled to go forward on the merits with respect to Bethesda Softworks LLC on March 18, 2010.

**VIII. OMNIBUS CLAIM OBJECTIONS - MATTERS GOING FORWARD**

- 21. Debtors' Twentieth Omnibus Objection to Claims (Reclassification to Unsecured Claims of Certain Claims Filed as 503(b)(9) Claims for Goods Received by the Debtors Not Within Twenty Days of the Commencement of the Cases (Docket No. 3704)

Related  
Documents:

- a. Order On Debtors' Twentieth Omnibus Objection To Claims (Reclassified To Unsecured Claims Of Certain Claims Filed As 503(b)(9) Claims For Goods Received By The Debtors Not Within Twenty Days Of The Commencement Of The Case (Docket No. 4576)
- b. Supplemental Order on Debtors' Twentieth Omnibus Objection To Claims (Reclassified To Unsecured Claims Of Certain Claims Filed As 503(b)(9) Claims For Goods Received By The Debtors Not Within Twenty Days Of The Commencement Of The Case (Docket No. 6560)

Objection  
Deadline: July 16, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:



- a. Response Of Audiovox Corporation To Debtors' Twentieth Omnibus Objection To Claims (Reclassification To Unsecured Claims Of Certain Claims Filed As 503(B)(9) Claims For Goods Received By The Debtors Not Within Twenty Days Of The Commencement Of The Cases) (Docket No. 4107)

Status: An order has been entered partially sustaining the objection. The status hearing is going forward with respect to Audiovox Corporation.

- 22. Debtors' Fiftieth Omnibus Objection to Certain Administrative Expenses and Motion for (I) Authority to Setoff Against Such Expenses and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 5213)

Related Documents:

- a. Memorandum Opinion (Docket No. 5963)
- b. Order on Debtors' Forty-Eighth, Forty-Ninth, and Fiftieth Omnibus Objections (Docket No. 5964)
- c. Supplemental Order on Debtors' Fiftieth Omnibus Objection to Certain Administrative Expenses and Motion for (I) Authority to Setoff Against Such Expenses and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 6127)

Objection

Deadline: November 4, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Response Of Audiovox Corporation To Debtors' Twentieth Omnibus Objection To Claims (Reclassification To Unsecured Claims Of Certain Claims Filed As 503(B)(9) Claims For Goods

Received By The Debtors Not Within Twenty Days Of  
The Commencement Of The Cases) (Docket No. 4107)

Status: An order has been entered partially  
sustaining the objection. The status  
hearing is going forward with respect to  
Audiovox Corporation.

23. Debtors' Fifty-Sixth Omnibus Objection to Claims  
(Disallowance of Certain Alleged Administrative  
Expenses on Account of Employee Obligations) (Docket  
No. 5320)

Related  
Documents:

- a. Order on Debtors' Fifty-Sixth Omnibus Objection to  
Claims (Disallowance of Certain Alleged  
Administrative Expenses on Account of Employee  
Obligations)(Docket No. 6071)
- b. Notice of Hearing on the Merits on Order on  
Debtors' Fifty-Sixth Omnibus Objection to Claims  
(Disallowance of Certain Alleged Administrative  
Expenses on Account of Employee Obligations and  
Responses Thereto)(Docket No. 692)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Dawn W. vonBechmann's Response to Debtors' Fifty-  
Sixth Omnibus Objection to Claims (Docket No.  
5660)
- b. Bruce H. Besanko's Response to Debtors' Fifty-  
Sixth Omnibus Objection to Claims (Docket No.  
5687)
- c. James H. Wimmer, Jr.'s Response to Debtors' Fifty-  
Sixth Omnibus Objection to Claims (Docket No.  
5693)

- d. Linda H. Castle's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5697)
- e. Francis E. Telegadas' Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5698)
- f. Laurie Lambert-Gaffney's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5700)
- g. Jon C. Geith's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5704)
- h. Scott D. Mainwaring's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5706)
- i. Thomas C. Bradley's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket Nos. 5719, 5721, 5724)
- j. Kelly Breitenbecher's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5733)
- k. David W. Tolliver's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5744)
- l. Michael D. Goode's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5748)
- m. Lawrence W. Fay's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5749)
- n. Daniel W. Ramsey's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5754)
- o. Jeff McDonald's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5755)

- p. Richard E. Salon's Response to Debtors' Fifty-Sixth Omnibus Objection to Claims (Docket No. 5811)
- q. Debtors' Omnibus Reply In Support Of The Fifty-Sixth Omnibus Objection To Claims (Disallowance Of Certain Alleged Administrative Expenses On Account Of Employee Obligations (Docket No.6691)

Status: An order has been entered partially sustaining the objection. For those claims for which the objection is still pending, this matter is going forward, except with respect to James H. Wimmer, Jr., Lawrence W. Fay and Daniel W. Ramsey, which will go forward on the merits on March 25, 2010 at 2:30 p.m.

- 24. Notice of Hearing on the Merits on Debtors' Sixty-Fifth Omnibus Objection to Claims (Reclassification of Certain Claims Filed by Equity Holders to Interests) (Docket No. 6548)

Related Documents:

- a. Debtors' Sixty-Fifth Omnibus Objection to Claims (Reclassification of Certain Claims Filed by Equity Holders to Interests) (Docket No. 6344)

Objection

Deadline: February 17, 2010 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Response of Louis and Dolores Luchack (Docket No. 6446)

Status: A status hearing was held on February 24, 2010. This matter is going forward on the merits at this hearing.

25. Notice of Hearing on the Merits on Debtors' Fifth Omnibus Objection to Claim 760 Filed by Magnus Magnusson Inc. and Response Thereto (Docket No. 6550)

Related Documents:

- a. Debtors' Fifth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims (Docket No. 3309)

Objection

Deadline: June 15, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Response to Debtors' Fifth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims, by Magnus Magnusson Inc. (Docket No. 3573)

Status: A status hearing was held on February 24, 2010. This matter is going forward on the merits at this hearing.

26. Notice of Hearing on the Merits on Debtors' Thirty-Third Omnibus Objection to Claim 9293 Filed by Cyndi Ann Haines and Response Thereto (Docket No. 6551)

Related Documents:

- a. Debtors' Thirty-Third Omnibus Objection to Claims (Modification and/or Reclassification of Certain Claims) (Docket Nos. 4588 and 4590)

Objection

Deadline: September 15, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Response of Cyndi Ann Haines (Docket No. 4829)

Status: A status hearing was held on February 24, 2010. This matter is going forward on the merits at this hearing.

27. Notice of Hearing on the Merits on Debtors' Thirty-Third Omnibus Objection to Claim 7295 Filed by Amore Construction Company and Response Thereto (Docket No. 6553)

Related Documents:

- a. Debtors' Thirty-Third Omnibus Objection to Claims (Modification and/or Reclassification of Certain Claims) (Docket Nos. 4588 and 4590)

Objection  
Deadline: September 15, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Response of Amore Construction Company to the Debtors' Thirty-Third Omnibus Objection to Claims (Modification and/or Reclassification of Certain Claims) (Docket No. 4947)

Status: A status hearing was held on February 24, 2010. This matter is going forward on the merits at this hearing.

**IX. ADVERSARY PROCEEDING - PRE-TRIAL CONFERENCES**

28. Complaint (Docket No. 1) (Circuit City Stores, Inc. v. Sharp Electronics Corporation, Adversary No. 09-3224 (KRH))

Related Documents:

- a. Motion to Seal Exhibit (Docket No. 6)

Response  
Deadline: December 24, 2009 at 4:00 p.m.

Objections/  
Responses

Filed: Answer to Complaint, by Sharp  
Electronics Corporation (Docket No. 10)

Status: The pre-trial conference on this matter  
has been continued until March 18, 2010  
at 10:00 a.m.

29. Complaint (Docket No. 1) (Circuit City Stores, Inc. v.  
Creative Labs, Inc., Adversary No. 09-3225 (KRH))

Related  
Documents:

- a. Motion to Seal Exhibit (Docket No. 6)
- b. Order Authorizing Debtors to File Exhibit Under  
Seal (Docket No. 9)

Response

Deadline: December 24, 2009 at 4:00 p.m., extended  
for Creative Labs, Inc. until March 19,  
2010.

Objections/  
Responses

Filed: None at the time of filing this agenda

Status: The pre-trial conference on this matter  
has been continued until March 25, 2010  
at 2:30 p.m.

Dated: March 5, 2010  
Richmond, Virginia

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